Horizon Europe

How do I plan a successful EU-application?



Today's agenda

- 1. Preparation phase
- 2. Writing your proposal
- 3. Panel discussion
- 4. Q&A session













Preparation Phase

"Magnitude" months*

Writing Phase

"Magnitude" months*

Evaluation Phase

~5 months





*The preparation and writing phase vary depending on factors such as the complexity of the project, the experience of the applications etc



Horizon Europe – 95,5 billion euro



European Research Council

Marie Skłodowska-Curie Actions

Research Infrastructures

Pillar 2

Missions

Partnerships

Global Challenges and European Industrial Competitiveness

- Health
- Culture, Creativity and Inclusive Society
- Civil Security for Society
- Digital, Industry and Space
- Climate, Energy and Mobility
- Food, Bioeconomy, Natural Resources, Agriculture and Environment

Joint Research Centre

Pillar 3

Innovative Europe

European Innovation Council

European innovation ecosystems

European Institute of Innovation and Technology

Widening Participation and Strengthening the European Research Area

Widening participation and spreading excellence

Reforming and Enhancing the European R&I system













Preparation Phase

"Magnitude" months*

Writing Phase

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Evaluatior Phase

~5 months

Grant agreement preparation

~3 months





The big picture







The big picture







Discover the funding & tenders opportunities

Find out how to participate by following these key steps.

Find calls for proposals

Explore the available EU funding opportunities by searching for calls for proposals within your topics of interest, find partners and submit a proposal.

View projects and results

Browse through EU funded projects and learn about the results. Invest in opportunities and get inspired by the highlights and success stories.

Find calls for tenders

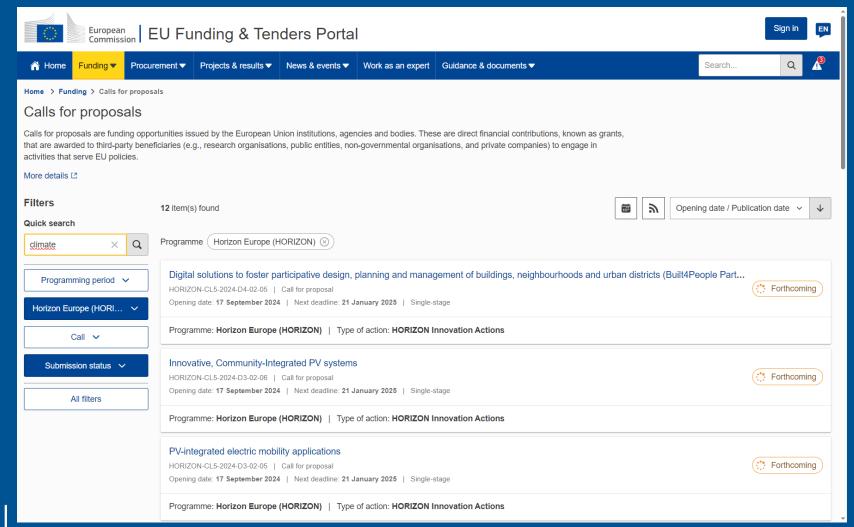
Find business opportunities in the calls for tenders managed by EU institutions, bodies and agencies.

Work as an expert

Proposals and projects need evaluations, monitoring and domain-specific knowledge advice from experts.

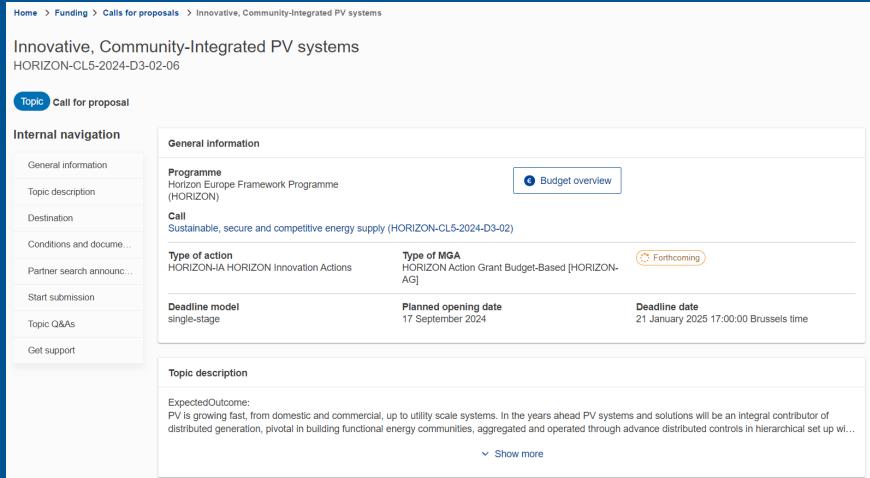
















Work programme

Funding opportunities under Horizon Europe are set out in multiannual work programmes, which cover the large majority of support available.

2023 - 24



31 MARCH 202

Horizon Europe Work programme (2023-24) - Cluster 5 English (4.14 MB - PDF)

Destination – Cross-sectoral solutions for the climate transition84
Call - Cross-sectoral solutions for the climate transition
Conditions for the Call
A competitive and sustainable European battery value chain
HORIZON-CL5-2023-D2-01-01: Technologies for sustainable, cost-efficient and low
carbon footprint downstream processing & production of battery-grade materials (Batt4EU
Partnership)
HORIZON-CL5-2023-D2-01-02: New processes for upcoming recycling feeds (Batt4EU
Partnership)91
HORIZON-CL5-2023-D2-01-03: Advanced digital twins for battery cell production lines
(Batt4EU Partnership)93
HORIZON-CL5-2023-D2-01-04: Battery management system (BMS) and battery system
design for stationary energy storage systems (ESS) to improve interoperability and
facilitate the integration of second life batteries (Batt4EU Partnership)96
HORIZON-CL5-2023-D2-01-05: Hybrid electric energy storage solutions for grid support
and charging infrastructure (Batt4EU Partnership)99
Cross-cutting
HORIZON-CL5-2023-D2-01-06: Open Pilot Line/Test Bed for hydrogen 102
HORIZON-CL5-2023-D2-01-07: Support for the deployment of R&I results for climate
mitigation. Synergies with the ETS Innovation Fund
Communities and Cities
HORIZON-CL5-2023-D2-01-08: Driving Urban Transition Co-funded Partnership 107
Call - Cross-sectoral solutions for the climate transition
Conditions for the Call
A competitive and sustainable European battery value chain





Understanding the context

Home > Funding > Funding opportunities > Funding programmes and open calls > Horizon Europe > Cluster 5: Climate, Energy and Mobility

Cluster 5: Climate, Energy and Mobility

Policy, strategy, how to apply and work programmes.

PAGE CONTENTS

Policy and strategy

Apply for funding

Work programme

Documents

Latest

Events

Policy and strategy

This cluster aims to fight climate change by better understanding its causes, evolution, risks, impacts and opportunities, and by making the energy and transport sectors more climate and environment-friendly, more efficient and competitive, smarter, safer and more resilient.

The expected impacts of this cluster are contained in the Horizon Europe strategic plan (h).

Areas of intervention

- · climate science and solutions
- · energy supply
- · energy systems and grids
- · buildings and industrial facilities in energy transition
- communities and cities
- · industrial competitiveness in transport
- · clean, safe and accessible transport and mobility
- · smart mobility
- · energy storage

Policy information

Research area: Climate action @

Research area: Energy @

Research area: Transport @,

EU Mission: Adaptation to Climate Change @,

EU Mission: Climate-Neutral and Smart Cities @

Candidates for European Partnerships in this cluster @





Read the program carefully

3. Other eligibility conditions: described in Annex B 🖸 of the Work Programme General Annexes

Following the Council Implementing Decision (EU) 2022/2506, as of 16th December 2022, no legal commitments (including the grant agreement itself as well as subcontracts, purchase contracts, financial support to third parties etc.) can be signed with Hungarian public interest trusts established under Hungarian Act IX of 2021 or any entity they maintain. Affected entities may continue to apply to calls for proposals. However, in case the Council measures are not lifted, such entities are not eligible to participate in any funded role (beneficiaries, affiliated entities, subcontractors, recipients of financial support to third parties). In this case, co-applicants will be invited to remove or replace that entity and/or to change its status into associated partner. Tasks and budget may be redistributed accordingly.

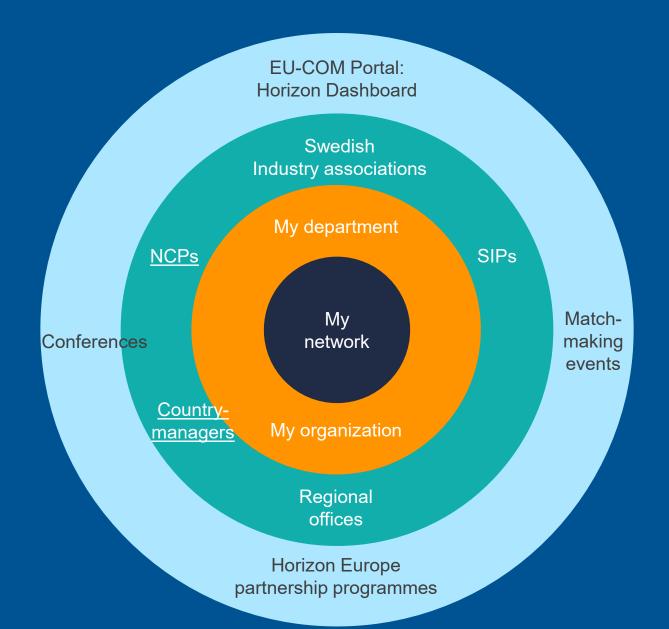
The conditions are described in General Annex B.

In addition to the standard eligibility conditions, proposals must include demonstration activities to be carried out in 4 different regions/local authorities/ communities located in 3 different Member States /Associated Countries, involving and including in the consortium partners from these three countries.





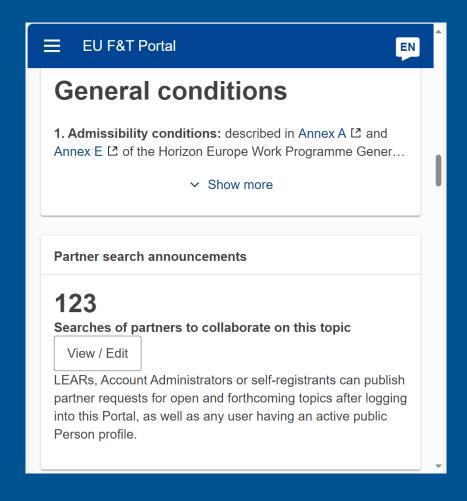
Create or find a consortium







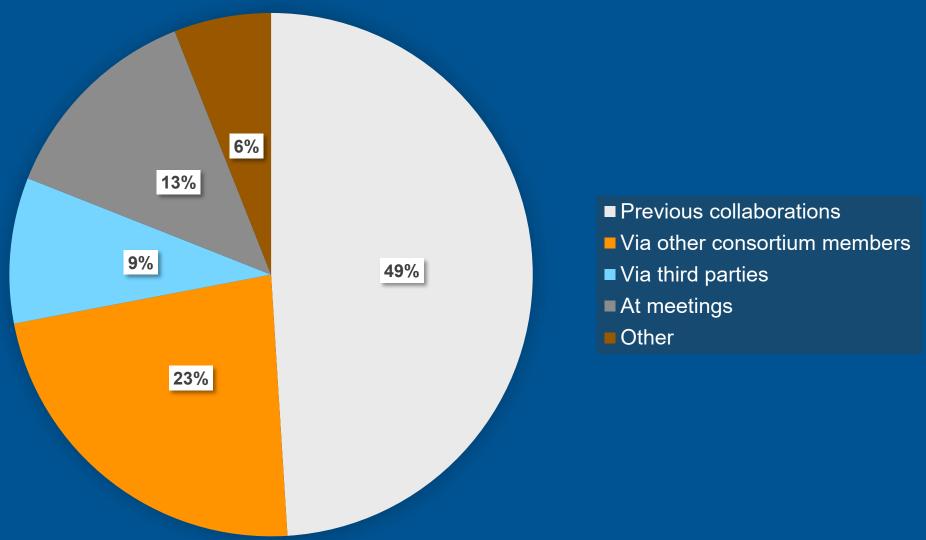
Create or find a consortium







How consortia are formed







Which actors to collaborate with?

- It depends on the call but there has to be a reason for each organization to be involved
- There could be too many or too few of one type of actor
- Each project need "dissemination and communication" how is your experts in this?
- Social science and humanities (SSH) will the results be applied in a societal context?
- **Gender balance** what is the distribution between roles? If it is a problem, how can the project contribute to balance it out?
- Geographical balance can benefit impact but also affect excellence, find a balance.





Which actors to collaborate with?

One of the key priorities here consists in the need for forensic tools to combat organised crime and smuggling, with the aim of increasing crime investigation through more efficient detection, as well as intensifying prosecutions and convictions. The testing and/or piloting of the tools and solutions developed in a real setting with one or more Police Authorities and other relevant authorities is an asset; regardless, actions should foresee how they will facilitate the uptake, replication across setting and up-scaling of the capabilities - i.e. solutions, tools, processes et al. – to be developed by the project. Cooperation with the European Network of Forensic Science Institutes (ENFSI) is welcome. The issue of training and testing data has to be tackled as well. Thus, coordination with successful proposal in HORIZON-CL3-FCT-2021-01-04 is encouraged so as to avoid duplication and to exploit complementarities as well as opportunities for increased impact. Proposed activities that could also link with security research for border management (for example, border checks) would be an asset.





Practical advice

Search for previous or ongoing projects

- · Projects are not created in a vacuum
- Find partners or understand competitors
- See patterns by reading the project titles

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Find busines managed by

Work as an

Proposals ar monitoring a from experts





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Participate in information sessions







Practical advice

Search for previous or ongoing projects

- Projects are not created in a vacuum
- Find partners or understand competitors
- See patterns by reading the project titles

Participate in information sessions Contact NCPs or EU-SME

Globala utmaningar och europeisk industriell konkurrenskraft

Kluster 1: Hälsa

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Kluster 4: Digitala frågor, industri och rymden

Johan Lindberg

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Kluster 5: Klimat, energi och mobilitet

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Preparation Phase

"Magnitude" months* Writing Phase

"Magnitude" months*

Evaluation Phase

~5 months

Grant agreement preparation

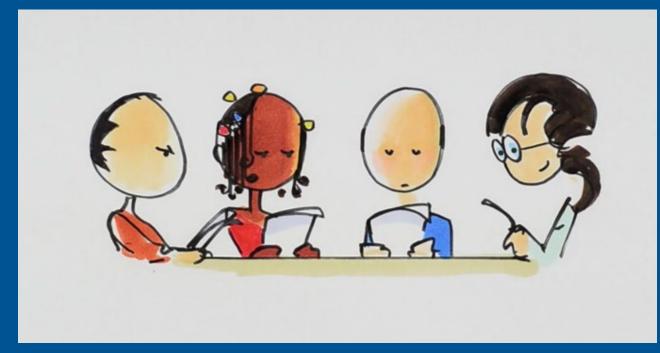
~3 months





For whom are you writing?

- Peer-review process
- 3-5 external experts covering an eco-system
 - 1-2 post-docs
 - 1 industry/institute
 - 1 "customer" / "end-user"
- Mostly Europeans







How are they choosen?

Your abstract is everything !!!!

- European Commission Project Officer:
 - Use keywords from abstract to search CV database
 - Select reviewers based on availability, 'merits on CV', gender and geografic balance

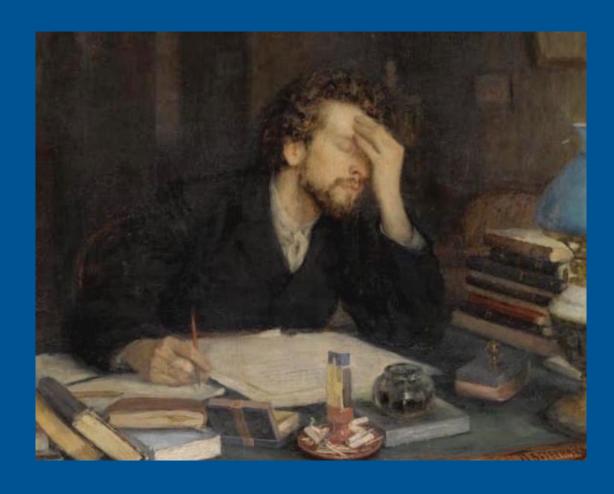




What are they rating?

70 pages describing:

- "excellence"
 - What is new? What is feasible?
- "impact"
 - What will change upon success?
- "quality and efficiency of implementation"
 - Members of consortia
 - Feasibility of project plan







Excellence

- Clarity and pertinence of the project's objectives,
- extent to which the proposed work is ambitious, and goes beyond the state-of-the-art.
- Soundness of ...
 - the proposed methodology
 - underlying concepts
 - models
 - assumptions
 - interdisciplinary approaches
- appropriate consideration of the gender dimension in research and innovation content
- quality of open science practices including sharing and management of research outputs
- engagement of citizens, civil society and end users where appropriate.





Impact

How to leave a trail of breadcrumbs ...

'Make it probable' that ...

'Chain of evidence'

- identified activities
- previous experience
- results

make it probable that ...

The project has "krattat i manegen" for the continued ...







Pathways to Impact

EC Policy Priorities Long-term effects on society **Key Strategic Orientations** *N***ORK PROGRAMME Expected Impacts** Outcomes Your proposa **Topics** Outputs **Projects** VINNOVA

Implementation

- Quality and effectiveness of the work plan
 - · assessment of risks
 - appropriateness of the effort assigned to work packages, and the resources overall.
- Capacity and role of each participant
 - extent to which the consortium as a whole brings together the necessary expertise.





Formal requirements

- Not part of the peer-review not influencing score/ranking
 - Can still kill your proposal if left unattended
- Ethics
 - Al ethics
- Security issues
- Gender equality
 - In project results
 - In staff development





Optimise your chances to succeed

- Understand the domain and its challenges
 - Research & Development but also market, IPR and regulations, competition, societal readiness ...
- Be clear and explicit Judgement only on what is written – not on the potential
 - Do a mock evaluation Ask a colleague
 - Optimise available time to prepare your proposal











No room for negotiation!

- Evaluated as submitted not on potential, if …
- Shortcomings are identified no recommendations made
 - Shortcomings cause lower score for the corresponding criterion

- Proposals with significant weaknesses will receive below-threshold scores
 - preventing achievement of objectives;
 - Serious discrepancies in estimated resources;

- Scores above all thresholds can be funded as submitted
 - Fierce competition only high ranking proposals will be funded





Cross-cutting issues

- Innovation
- SSH (Social Sciences and Humanities)
- Dissemination
- Communication
- Open Science
- Do no significant harm principle (DNSH)
- Artificial intelligence
 - · Technically robust, accurate and reproducible
 - Socially robust, in that they duly consider the context and environment in which they operate.
 - Reliable and function as intended
 - · Decision-making process,
- Etc.





Kommande event + nyhetsbrev

- Kommande events:
 - AI+EuroHPC: <u>Anmälan</u>
 - Senaste nytt om regelverket i Horisont Europa, 25 april <u>Anmälan</u>
 - Informationsmöte om Civil säkerhet för samhället i Horisont Europa, Onsdag 24 april kl. 13:00-16:00
 Anmälan
 - EU Missions Info Days (25-26 april)
 - Mission Soil (24 april)
 - Planning grant for international proposal 2024 | Vinnova (next deadline 26 november)
- Tidigare informationsmöte: <u>Lär dig mer om grunderna i Horisont Europa! | Vinnova</u>
- Vinnovas nyhetsbrev om Horisont Europa Registrera dig
- SWERI:s nyhetsbrev med Fol-uppdateringar från Bryssel kontakta <u>isabella.ismail@vinnova.se</u> för att prenumerera





Användbara länkar

Information om programmet

<u>Vinnovas webbplats om Horisont Europa</u> – information om programmet och kontakt på Vinnova

<u>EU:s ramprogram Horisont Europa - Vetenskapsrådet</u> – information om programmet och kontakt på Vetenskapsrådet

<u>Horisont Europa - Energimyndigheten</u> – information om programmet och kontakt på Energimyndigheten

<u>Europeiskt samarbete – Formas</u> – information om programmet och kontakt på Formas

<u>Forte i Horisont Europa – Forte –</u> information om programmet och kontakt på Forte

Funding and Tenders – EU-kommissionens (EC) portal för utlysningar, topics och ansökan

Horisont Europa – övergripande information om programmet från EC

<u>Missions</u> – ECs information om Missions

Partnerships - ECs information om europeiska partnerskap med kontaktuppgifter

Reference Documents – regelverk, mallar, guider, beskrivning av projektformer, etc.





Användbara länkar

Att skriva en ansökan

<u>How to prepare a successful proposal in Horizon Europe</u> – inspelat webbinarie anordnat av EC

A successful proposal for Horizon Europe: Scientific-technical excellence is key, but don't forget the other aspects – inspelat webbinarie anordnat av EC

The Funding & tenders Portal for beginners – webbinarie anordnat av EC

Stöd och partnersök

EUSME – svenskt supportkontor för små och medelstora företag

<u>F&T Partner Search</u> – hitta partners

<u>Events | European Commission (europa.eu)</u> – kommande informationsevent anordnat av EC



